



SalesForce Widget

Manage your customers' compliance lifecycle directly within Salesforce CRM. Designed to provide you with a single view of your customer, not just whilst onboarding but throughout every stage of the customer lifecycle.

The easily configured application integrates the W2 cloud-based platform with Salesforce for seamless data exchange, real-time risk analytics and decisioning metrics using industry leading data sources.

Key Benefits

Plug and play - no development required.



Reduce complexity - services feed directly into your existing salesforce application.



Simplify back-office processes and compliance.



Customisable data mapping to enhance your business processes.



Maintain data integrity and accuracy.



Enables full customer management in a single environment.



Use Case

The Salesforce widget allows customers to access additional compliance datasets directly into their own salesforce environments with no integration. This enables an enhanced single customer view, whilst removing the need for multiple systems and additional training. Customers requiring a compliance solution with minimum setup times use the Salesforce widget without the ongoing technical burdens of API integration or additional platform costs.

Complementary Services

Global eKYC

Global KYB

AML Services

Email Risk Assessment



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